



Wheaten Financial
Partnering For Success

949-722-6830 Phone 949-266-9883 Fax

www.wheatenfinancial.com

BUSINESS INFORMATION

Legal Business name:

WK:	Mobile #:	Fax#:
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Email Address:

Business Address:

City:	State:	Zip:
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Type of business:	Age of business:	Current Fleet Size:
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# of Tractors:	# of Trailers:	# of Trucks:
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<input type="checkbox"/> Corporation <input type="checkbox"/> LLC <input type="checkbox"/> Sole Proprietorship	Fed Tax Id#:	State of Incorporation:
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APPLICANTS & CO-APPLICANT'S PERSONAL INFORMATION

Applicants Name (First, Middle, Last):

Address:	Title:
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City:	State:	Zip:
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Home:	Cell#:	Social Security #:
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Years as Owner Operator:	Do you have a CDL:	Date of Birth:
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Years of commercial Driving experience:

Co-Applicants Name (First, Middle, Last):

Address:	Title:
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City:	State:	Zip:
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Home#:	Cell#:	Social Security #:
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Years as Owner Operator:	Do you have a CDL:	Date of Birth:
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Years of commercial Driving experience:

EQUIPMENT INFORMATION

Vendor Name:	Salesperson:	Email address:
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Equipment Description:

Equipment Cost:	<input type="checkbox"/> New <input type="checkbox"/> Used
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The undersigned individual who is either a principal, personal guarantor or a sole proprietor of the credit applicant, recognizing that his or her individual credit history may be a factor in the evaluation of the credit history of the applicant, hereby consents and authorizes us or our designee the use of a consumer credit report on the undersigned, from time to time as may be needed, as well as the release of any and all information requested for the purpose of granting business credit. A Photocopy of this release will act as an original. Date of birth is now required by the Patriot Act.

The applicant agrees to not share borrower information with third parties without obtaining the express written consent of the borrower, as required by the California Financial Information Privacy Act (Financial Code Section 4050 et seq.).

Customer Signature: **X**_____ Date: _____